March 10, 2020 Department Liaison Process Review



Introduction of CE Staff

- Doris Tucker, CE Coordinator
 - Coordinates Regularly Scheduled Series
 - Coordinates live conferences
- Gernelle Rivers, Finance and Technology Assistant
 - In charge of all finances
 - Manages and enters all registrations, applies credit
 - Assists with technology
 - Assists with Regularly Scheduled Series and live conferences
- Katie Loehr, Web / Electronic Coordinator
 - Develops web courses in collaboration with WVU providers and staff
 - Researches and develops all technology-related tools
 - · Trains staff and student workers on technology
- Kari Long, Director
 - Ensures overall compliance of our accrediting bodies
 - Approves and processes credit for all Noncoordinated Conferences
 - Assists in approving RSS programs and sessions

West Virginia University.

Stapled Credit Packet

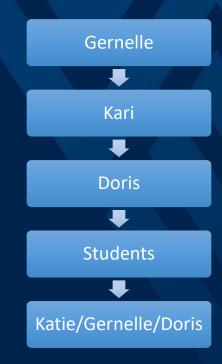
No paperclips, please!

A. Contents – What to Submit

- 1. Checklist
- 2. Approved Flyer
- 3. Bar-code Sign-in Sheet
- 4. Additional Documentation if required

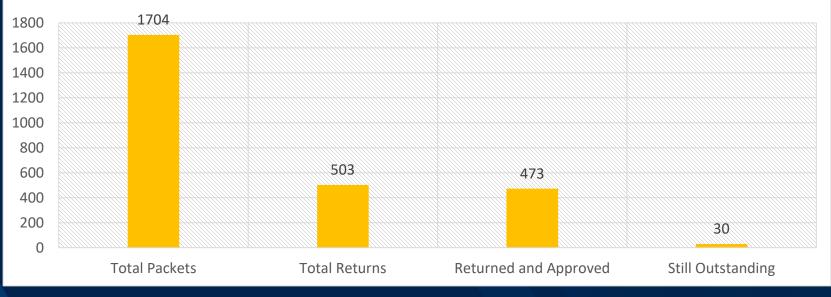


Credit Packet Review Process





Returns - 2019



WestVirginiaUniversity. Out of 503 packets returned, 86 have been returned at least twice.



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Program Date	Rec'd Date	Returned Date	Flyer	Missing CV	Missing Disclosure	Other	NOTES
2/13/2020	2/14/2020	2/16/2020	х				Flyer Missing
1/20/2020	1/28/2020	1/28/2020			S Pahuja		rec'd 2/5
1/7/2020	1/8/2020	1/22/2020	х				Flyer Missing
1/21/2020	1/22/2020	1/22/2020			R Arays, L Giblin Sutton		rec'd 1/27
2/4/2020	2/5/2020	2/6/2020			L Giblin Sutton	х	updated checklist provided.
2/12/2020	2/13/2020	2/16/2020		E White	E White		
1/17/2020	1/17/2020	1/22/2020		J Thomas-Crisci	J Thomas-Crisci		
2/13/2020	2/14/2020	2/16/2020	х	C Hale	C Hale		flyer speaker name is misspelled
2/11/2020	2/14/2020	2/16/2020			J Lamb		
1/13/2020	1/14/2020	1/15/2020				х	bar code sign-in sheet not attached
1/31/2020	2/10/2020	2/10/2020			M Smith		
1/31/2020	2/10/2020	2/10/2020		V Arnone			



Program Date	Rec'd Date	Returned Date	Flyer	Missing CV	Missing Disclosure	Other	NOTES
1/31/2020	2/10/2020	2/10/2020		V Arnone			
1/9/2020	2/3/2020	2/4/2020			M Chaudhuri		
2/5/2020	2/6/2020	2/7/2020	x		L Friehling, A Leach, A Turner		flyer missing speaker credentials
2/12/2020	2/12/2020	2/12/2020	х				flyer missing speaker credentials
1/6/2020	1/16/2020	1/22/2020	х				flyer missing speaker credentials
1/7/2020	1/16/2020	1/22/2020	х				flyer missing speaker credentials
1/10/2020	1/16/2020	1/22/2020	х				flyer missing speaker credentials
1/21/2020	1/24/2020, 2/3	1/24/2020, 2/3	x				flyer missing speaker credentials
2/12/20 or 2/4/20 or 2/11/20	2/14/2020	2/16/2020			J Lamb	x	Checklist dated 2/12, Flyer dated 2/4, Sign-in Dated 2/11
1/8/2020	1/13/2020, 1/28	1/22/2020, 1/28			N Sharma		
2/12/2020	2/14/2020	2/16/2020			T Hogan		
1/22/2020	1/31/2020	2/3/2020			S Zaslau		
1/29/2020	1/31/2020	2/3/2020			D McClelland		



Department Checklist Walk-through

CE Credit Approval Departmental Check List

(If corrections needed, please indicate directly on form)						
Approval Expires: 7/31/2020	Date of This Activity:					
Program: Protocol Review and Monitoring Committee (PRMC)	Conf. Code: CLINTRIREV					
Department: WVU Cancer Institute	Type of Credit: CME: 1, N: 1.2					
Date/Time: 12 – 1 pm, 1 st and 3 rd Tuesday	Location: G801, MBRCC					
Contact: Katie Člark, 293-7374, PO 9260, kclark16@hsc.wvu.edu	Activity Director: Abraham Kanate, MD					
Included in this Stapled packet:						

 Page 1: Half sheet CE Credit Approval Department Check List completed

 Page 2: Flier Containing:
 Program Title
 Lecture/Case Title
 Date&Time
 Speaker/Job Title/Dept/Org
 Audience

 Contact Info
 Credit statement(s)
 Series Objectives
 Lecture Obj's (if any)
 Disclosure

 Page 3: Barcode Sign In:
 Lecture Date added
 NOTE: All who initial sign-in sheet will be credited unless noted clearly otherwise!

 Page 4: Protocol Agenda
 Disclosure
 Contact Info
 Disclosure

 Speaker/s CV:
 □ On file at http://ce.wvu.edu/planning-forms/cvs/ □ Emailed or □Attached if not on file

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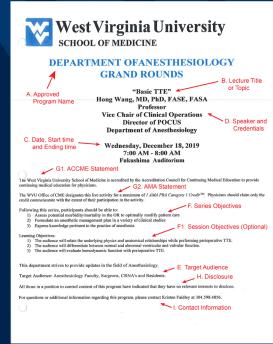
 □ Conflict Resolved (if applicable)
 □ Relevant Relationship Listed on Flier (if applicable)

Do entities provide support in the form of breakfast, lunch, etc. for this series? \Box Yes \Box No Is there grant funding for this series? \Box Yes \Box No If Yes, acknowledged on? \Box Flyer Signed letter of agreement from supporting entity: \Box Yes \Box No

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When completed send to: Doris Tucker Office of CE	OFFICE USE: Date Rec'd Returned:
P O Box 9080 Questions: 293-3937	□ BarCode Sign-in sheet not attached □ Date does not match conf. date/time □ CV not on file or over 3 years old for: Disclosure: □ incomplete □ conflict not on flier □ conflict not resolved
E-Mail: ceadmin@hsc.wvu.edu	Disclosure not on file or over 1 year old for: Other:
form updated 2/6/20	Date Approved Date Entered Nrs Flyer Saved 🗆 By:

Flyers - Requirements



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Barcode Sign-in Sheet

West Virginia University Sign in Sheet - Barcodes

CE Activity: Family Medicine Journal Club Barcode

Conference Code: FamMcdJG

PHYSICIAN

Eriday, Eebruary 21, 2020 - 9:04:00 AM

	Barcode	Initial for CME Credit	Degree	Title Faculty * Resident* Staff or External Participant	Identifier License # or Date of Birth
Bodkins Erika, MD			MD	WVU Faculty	WV26114
Dattola Richard, MD			MD	WVU Faculty	WV14196
DeLaGarza Vincent, MD			MD	WVUH Staff	WV17094
Doyle Gregory, MD			MD	WVU Faculty	WV15588
Fitzpatrick Karen, MD			MD	WVU Faculty	WV13917
Haggerty Treah, MD			MD	WVU Faculty	WV23661
King Dana, MD, MS			MD, MS	WVU Faculty	WV24865
Maroon Michael, DO			DO	WVU Faculty	WV1328
Monteleone Gaetano, MD			MD	WVU Faculty	WV21771
Moyers Amy, MD			MD	WVU Faculty	WV26746
Oreskovich Jason, DO			DO	WVU Faculty	WV2091
Peckens Shaylee, MD		-	MD	WVU Faculty	WV26164
Peklinsky Jason, MD			MD	WVU Faculty	WV26661
Phillips Melody, MD			MD	WVU Faculty	WV26513
Selby Joseph, MD			MD	WVU Faculty	WV17492
Shrader Carl, MD, PhD			MD, PhD	WVU Faculty	WV25197
Unger Kendra, MD			MD	WVU Faculty	WV24082
Williams Dorian. MD			MD	WVU Faculty	WV16400

OTHER

	Name	Barcode	Initial for CME Credit	Degree	Title Faculty * Resident* Staff or External Participant	Identifier License # or Date of Birth
Asl	hcraft Amie, PhD			PhD	WVU Faculty	AA012277
Cu	bic Barbara, PhD			PhD		BCubic
Va	rgovich Alison, PhD			PhD	WVU Faculty	AVargovich

PHARMACIST

Name	Barcode	Initial for CME Credit	Degree	Title Faculty * Resident* Staff or External Participant	Identifier License # or Date of Birth
Adelman Megan, PharmD			PharmD	WVU Faculty	NCRP0010299
Ponte Charles, PharmD, CDE, BCPS			PharmD,	WVU Faculty	WV3786

Walk-ins (Please Print)

Page 1 of 2

Name	Degree	Identifier License # or Date of Birth	Faculty Resident Staff or External Participant	Initial for CME Credit	Initial for No CME Credit
•					
•					
•					
•					
•					
•					
inday, February 21, 2020 - 9:04:00 AM					Page 2



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CVs and Disclosures

Website: <u>http://ce.wvu.edu/</u>

Link for speakers: http://ce.wvu.edu/planning-forms/disclosure-cv/

Listings:

Disclosure Link: <u>http://ce.wvu.edu/planning-forms/disclosures/</u> **CV Link:** <u>http://ce.wvu.edu/planning-forms/cvs/</u>



CVs and Disclosures

CVs must be under *3 years* old Disclosures must be under *1 year* old.



CVs and Disclosures

- If you are personally sending the CVs, please send via email. If you send a paper copy, we have to scan it and save it anyway.
- If you ask your speakers to include your email as the coordinator, you will receive a copy of the CV or Disclosure when it is submitted.
- You do not need to submit printed copies of this info. If you received it through the WuFoo email confirmation, we received it also. You can just make a note on the checklist that it was submitted on such and such date.



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- A. If you email a packet and we print it and return it to you, don't email it a second time. Send back the paper packet with the Checklist and notes for reference and tracking.
- B. Inform us if you have opted to not pursue credit for a date that was returned to you.
- C. We send out notifications in July and December to the liaison and activity director noting any Returns that have not been resolved. You may request a list at any time throughout the year to keep your info current.

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Special Requirements for Emailing

Subject - <u>Credit Packet</u> Conference Code Date – <u>Example</u>: Credit Packet AnesGR 121819

Subject – <u>CV</u> Conference Code(s) Last Name – <u>**Example**</u>: CV AnesGR Martin

Subject – <u>Disclosure</u> Conference Code(s) Last Name – <u>**Example**</u>: Disclosure AnesGR Wallace

Subject – <u>Barcode Update</u> Conference Code – <u>**Example</u>**: Barcode Update AnesGR</u>

Subject – <u>Checklist Update</u> Conference Code – <u>**Example**</u>: Checklist Update AnesGR





West Virginia University School of Medicine

is accredited with commendation by the Accreditation Council for Continuing Medical Education (ACCME®) to provide continuing medical education for physicians through November 30, 2025

graham McMahon, MD, MMSC

December 6, 2019

Decision Date





1. Is there a possibility for automated electronic notifications for CV, Disclosure, and reaccrediting program? Could we move away from paper and use an electronic system?



2. What is the process to have speakers updated after a program is approved and the faculty changes? What is the process to have the sign in sheet updated?



3. I need to know a better way to get a speaker to fill out the disclosure form and send a CV.

Suggestions from others?



4. What is considered CME credit and what is not eligible for CME Credit? For example if a company brings in a Doctor and they talk about for example future of Renal care, and then they talk about Tablo Renal Device they are trying to sell to us to use, would they get CME credit for that or not?



Part 1... What is considered CME credit...?

"Continuing medical education consists of educational activities which serve to maintain, develop, or increase the knowledge, skills, and professional performance and relationships that a physician uses to provide services for patients, the public, or the profession. The content of CME is that body of knowledge and skills generally recognized and accepted by the profession as within the basic medical sciences, the discipline of clinical medicine, and the provision of health care to the public."

WestVirginiaUniversity.

Part 2... For example if a company brings in a Doctor and they talk about for example future of Renal care, and then they talk about Tablo Renal Device they are trying to sell to us to use, would they get CME credit for that or not?

General Rule: Promotional talks do NOT qualify for CME credit. All CME must be commercially unbiased.

West Virginia University.



